

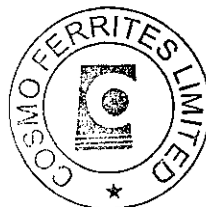
**COSMO FERRITES LIMITED**  
**AUDITED STANDALONE FINANCIAL RESULTS**

Rs. In Lacs

Particulars	Quarter ended			Year to date		Year ended
	31/12/2014	30/09/2014	31/12/2013	31/12/2014	31/12/2013	31/03/2014
<b>PART I</b>						
<b>1. Income from operations</b>						
a. Net Sales/Income from Operations (Net of excise duty)	1,365	1,531	1,422	4,267	4,004	5,677
b. Other Operating Income	19	14	23	57	68	69
<b>Total</b>	<b>1,384</b>	<b>1,545</b>	<b>1,445</b>	<b>4,324</b>	<b>4,072</b>	<b>5,746</b>
<b>2. Expenses</b>						
a. (Increase) /decrease in finished goods, stock in trade and work in progress	(42)	16	(144)	(99)	(144)	61
b. Consumption of raw materials	428	417	412	1,267	1,199	1,563
c. Purchase of traded goods	-	-	-	-	2	2
d. Employees cost	293	290	267	874	718	999
e. Depreciation	91	90	101	270	300	398
f. Power & Fuel	203	220	199	622	595	801
g. Stores, Spares & Packing Material	185	197	189	586	564	740
h. Other Expenses	259	263	221	737	634	853
<b>Total</b>	<b>1,417</b>	<b>1,493</b>	<b>1,245</b>	<b>4,257</b>	<b>3,868</b>	<b>5,417</b>
<b>3. Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>(33)</b>	<b>52</b>	<b>200</b>	<b>67</b>	<b>204</b>	<b>329</b>
4. Other Income	-	-	-	-	103	103
<b>5. Profit/(Loss) before finance costs and exceptional items (3+4)</b>	<b>(33)</b>	<b>52</b>	<b>200</b>	<b>67</b>	<b>307</b>	<b>432</b>
6. Finance costs	71	76	68	213	208	272
<b>7. Profit/(Loss) after finance costs but before exceptional items (5-6)</b>	<b>(104)</b>	<b>(24)</b>	<b>132</b>	<b>(146)</b>	<b>99</b>	<b>160</b>
8. Exceptional items	-	-	-	-	50	50
<b>9. Profit/(Loss) before tax (7+8)</b>	<b>(104)</b>	<b>(24)</b>	<b>132</b>	<b>(146)</b>	<b>49</b>	<b>110</b>
10. Tax expense	(35)	(7)	43	(48)	(16)	5
<b>11. Net Profit/(Loss) after tax (9-10)</b>	<b>(69)</b>	<b>(17)</b>	<b>89</b>	<b>(98)</b>	<b>65</b>	<b>105</b>
12. Extraordinary Items (net of tax expense Rs. Nil)	-	-	-	-	-	-
<b>13. Net Profit/(Loss) for the period (11+12)</b>	<b>(69)</b>	<b>(17)</b>	<b>89</b>	<b>(98)</b>	<b>65</b>	<b>105</b>
14. Paid-up equity share capital of Rs. 10/- each	1203	1203	1203	1203	1203	1203
15. Reserves excluding Revaluation Reserves as per Balance Sheet of previous year						1101
<b>16. Earnings Per Share of Rs. 10/- each (not annualised)</b>						
a. Basic (Rs.)	(0.58)	(0.14)	0.74	(0.82)	0.54	0.86
b. Diluted (Rs.)	(0.58)	(0.14)	0.74	(0.82)	0.54	0.86

**Notes:-**

- Figures for the previous year/period have been regrouped and/or rearranged wherever considered necessary.
- Effective 1st April, 2014, the company has revised its estimated useful life of fixed assets, wherever appropriate, on the basis of useful life specified in Schedule II of the Companies Act, 2013. The carrying amount as on 1st April, 2014 is depreciated over the revised remaining useful life. As a result of these changes, the depreciation charged for the period ended 31st December, 2014 is lower by Rs. 39 lacs and the effect relating to the period prior to 1st April, 2014 is Rs. 23 lacs (net of deferred tax asset of Rs. 11 lacs) which has been adjusted against opening balance of retained earnings.

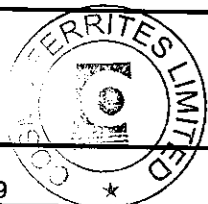


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Particulars	Quarter ended			Year to date		Year ended
	31/12/2014	30/09/2014	31/12/2013	31/12/2014	31/12/2013	31/03/2014
<b>PART II</b>						
<b>A PARTICULARS OF SHAREHOLDERS</b>						
1. Public Shareholding-						
No. of shares	4392500	4392500	4403056	4392500	4403056	4392500
Percentage of shareholding	36.51	36.51	36.60	36.51	36.60	36.51
2. Promoter and Promoter group Shareholding						
a. Pledged/Encumbered						
-Number of Shares	700000	700000	700000	700000	700000	700000
-Percentage of Shares(as a % of total shareholding of promoter group)	9.17	9.17	9.18	9.17	9.18	9.17
-Percentage of Shares(as a % of the total Share Capital of Company)	5.82	5.82	5.82	5.82	5.82	5.82
b. Non-Encumbered						
-Number of Shares	6937500	6937500	6926944	6937500	6926944	6937500
-Percentage of Shares(as a % of total shareholding of promoter group)	90.83	90.83	90.82	90.83	90.82	90.83
-Percentage of Shares(as a % of the total Share Capital of Company)	57.67	57.67	57.58	57.67	57.58	57.67

Particulars	Quarter ended 31/12/2014
<b>B INVESTERS COMPLAINTS</b>	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed off during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

New Delhi  
12 February, 2015



*Ambish Jaipuria*  
Ambish Jaipuria  
Executive Director & C.E.O

**COSMO FERRITES LIMITED**

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